



Member  
American  
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Orthodontists



## PATIENT INFORMATION:

Patient's Name: \_\_\_\_\_ Preferred: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ Gender: Male ☐ Female ☐ Non binary ☐ Pronoun: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Appointment Confirmation Cell#: \_\_\_\_\_ Other # \_\_\_\_\_  
Has any member of your family been treated in our office? ☐ No ☐ Yes \_\_\_\_\_  
Who may we thank for referring you to our office? \_\_\_\_\_

## PARENT/GUARDIAN INFORMATION:

Relationship to patient: _____	Relationship to patient: _____
Name (First/Middle/Last) _____	Name (First/Middle/Last) _____
DOB: _____	DOB: _____
Address: _____	Address: _____
City/State/Zip: _____	City/State/Zip: _____
Cell#: _____	Cell#: _____
Work#: _____	Work#: _____
Email: _____	Email: _____

## INSURANCE INFORMATION:

Please notify the office of any insurance changes at each visit that may affect your account. As a courtesy, we will bill your insurance company on your behalf. You are responsible for any remaining balance.

Subscriber: _____	Subscriber: _____
DOB: _____ ID/SSN: _____	DOB: _____ ID/SSN: _____
Primary Insurance Co.: _____	Primary Insurance Co.: _____
Phone#: _____	Phone#: _____
Employer: _____	Employer: _____

## EMERGENCY CONTACT

Person to contact in case of an emergency other than Parent/Guardian.

Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Alt#: \_\_\_\_\_  
Address/City/State: \_\_\_\_\_

## OTHER

Patient's Dentist: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Patient's Physician: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Who suggested the need for orthodontic treatment? \_\_\_\_\_  
How did you hear about our office? \_\_\_\_\_  
What is your main concern? \_\_\_\_\_  
Is this your first orthodontic consultation? Yes ☐ or No ☐ if no, Office Name: \_\_\_\_\_  
Ever had prior orthodontic treatment? Yes ☐ or No ☐ if no, Office Name: \_\_\_\_\_

## NOW OR IN THE PAST, HAS THE PATIENT HAD:

### MEDICAL HISTORY

Yes	No	ADHD OR ADD?
Yes	No	AIDS or HIV positive?
Yes	No	Anemia?
Yes	No	Asthma?
Yes	No	Autism, Asperger's or sensory issues?
Yes	No	Behavioral Issues?
Yes	No	Birth defects or hereditary problems?
Yes	No	Bone fractures, any major accidents?
Yes	No	Cancer, tumor, radiation treatment or chemotherapy?
Yes	No	Cardiovascular problem (heart defects, murmur or rheumatic heart disease)?
		Pre-med indicated? Yes or No
Yes	No	Cerebral palsy?
Yes	No	Diabetes?
Yes	No	Down syndrome?
Yes	No	Eating Disorder?
Yes	No	Endocrine or thyroid problems?
Yes	No	Excessive bleeding or bruising tendency, anemia or bleeding disorder?
Yes	No	Fainting spells, seizures, epilepsy?
Yes	No	Hepatitis, jaundice or liver problem?
Yes	No	High or low blood pressure?
Yes	No	Kidney disease?
Yes	No	Mental health issues, anxiety, bi-polar or depression?
Yes	No	Mononucleosis, tuberculosis, pneumonia?
Yes	No	Compromised immune system?
Yes	No	Rheumatoid or arthritic conditions?
Yes	No	Vision, hearing, tasting or speech difficulties?
Yes	No	Hospitalized recently: _____
Yes	No	Any other medical conditions we should be aware of? _____
Yes	No	Currently taking any medication?
		_____
		_____

**FEMALE PATIENTS: pregnant? Yes or No**

### DENTAL HISTORY

Yes	No	Abnormal swallowing habit (tongue thrusting)?
Yes	No	Any relatives with similar tooth or jaw relationships?
Yes	No	Any pain or soreness in the muscles of the face or around the ears?
Yes	No	Any Issues with previous dental treatment?
Yes	No	Bleeding gums, bad taste or mouth odor?
Yes	No	Chipped or injured teeth? Primary or adult?
Yes	No	Concerned about spaced, crooked or protruding teeth?
Yes	No	Congenitally missing teeth?
Yes	No	Difficulty encountered in chewing or jaw opening or TMJ issues?
Yes	No	Food impaction between teeth?
Yes	No	History of decay/cavities?
Yes	No	Jaw fractures, cysts or infections?
Yes	No	Mouth breathing habit, snoring or difficulty in breathing?
Yes	No	Periodontal "gum problems" or treatment?
Yes	No	Permanent or extra teeth removed or present?
Yes	No	Root canals?
Yes	No	Teeth sensitive to hot or cold?
Yes	No	Thumb, finger habit? Until what age _____
Yes	No	Tooth grinding or jaw clenching?
<b>Yes</b>	<b>No</b>	<b>Juice, sports drinks or pop consumed regularly?</b>

### ALLERGIES

Yes	No	Medications?
		_____
		_____
Yes	No	Metals? _____
Yes	No	Other? _____
		_____
Yes	No	Local anesthetics (Novocaine or Lidocaine)?
Yes	No	Latex?

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_\_